

InterAcct Software Flexibility



InterAcct Demo - [BUSINESS NAMES DATABASE - display]

File Record Edit View Go Advanced Menu Graph Design Help

Title Mr **Type** B **Business** **Record Id** CORENTMO
1st Name Trevor **Dear ?** Trev **1st Added** 21-Sep-2004
Surname Jones **Last Date** 31-May-2010
Position General Manager **Next Date** 24-Apr-2009
Business Corporate Enterprises Pty Ltd **Last Inv** 3-Jun-2010

Ph Area 02 **Address** 3/556 Andrews Road
Bus Ph 9995 3322 **Cnr** Wetherill Street
Fax No 9995 6778 **Suburb** MOSMAN **NSW** **P/C** 2088
Mobile 0413 556 776 **Country**
After Hrs **Region** N.SYD.NTH **Branch** HO

Status CLIENT **Potential** 2.MEDIUM **Corp Group** 1.NONE
Category CASH-DEP **A/c Mgr** MARK.W **Overdue \$** 0.00
Origin WEBSITE **Cust Type** BLD.CARPEN **Balance \$** 3,829.50

Email trev@corpent.com.au
Web Site www.corent.com.au
Comment Branches in Brisbane & Melbourne

SALESPERSONS

	Employee Name	Position
1	Mark Wetherspoon	Salesperson
2	Not Assigned	
3	Paul Henderson	Salesperson
4	Tony Mazzotta	Managing Director
5	Troy Andrews	Sales Manager

Menu
 1. Contact Names
 2. Notes File
 3. Delivery Addresses
 4. Client/Prospect Profile
 5. Contact History
 6. E-mails Sent/Received
 7. Client Jobs, Enquiries
 8. Input Quotes/Invoices
 9. View : Sales Orders
 10. Standing Sales Order
 11. Sales/Profit Analysis
 12. Product Purchase History
 13. Document Register
 14. Service/Maintenance
 15. Debtor's Totals
 16. Debtor's Ledger
 17. Debtor's Info
 18. Debt Collection
 19. Aged Debtor Analysis
 20. Debtor Reports
 21. Create Report Designs

Form help **Field help** **Documents** **Jobs** **Accounting**
 This is the "salesperson" that is managing this Client/Prospect
 It is often used for the Business Development person, or Accountant
 account.

Google Map **Directions**
Manual **Video**

InterAcct was developed in an advanced database program called "ClearView". It allows the screens to be personalised very quickly, and therefore inexpensively – to suit your requirements.

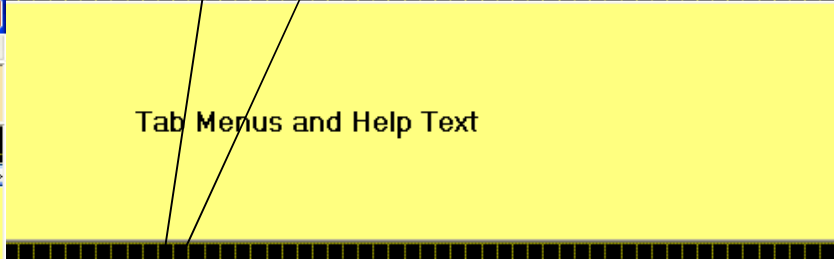
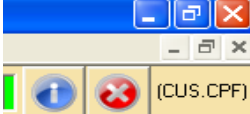
- A** Quick Type allows you to input text and for the first letter to be capitalised automatically, and for acronyms to be converted to capitals (like "BHP").
- B** It takes only a matter of a few seconds to take unwanted fields off the display, or to change their field descriptions to suit your terminology.
- C** Again, unwanted menus can be taken off the display, new menus added, or change what they are called – all in a matter for a few seconds.
- D** Help text is normally shown at the foot of each screen – both for each file, and when focused on a field – help text for that field. Again, the help message can be personalised to suit.

- E** Tab Menus allow you to skip into another area of the system (even part way through adding a new record), and then to simply escape back to where you were.
- F** The Manual and Video buttons allow you to view a 'mini' manual (or Video) on the screen on just that the area you are currently in. The MS-Word document can be changed to suit.
- G** Buttons can also be used to take you out of InterAcct – to view a Google Map in relation to an address, or the directions from your office to that address.
- H** Simple to use 'buttons' on the screen allow you to add (+) or remove (-) a record, or move back or forward. These commands can also be achieved by keyboard entries (mouse independent).
- I** Click on an Email Address and it will open up a new Email (under MS-Outlook) and paste that email address automatically.
- J** You can click on a web address to link into a web site. So too with any 'document' attached to a Name/Job – such as a photo, pdf file, or MS-Word document.
- K** The various colours used on a screen can be completely personalised to suit individual tastes. This would include highlighting data in a field by a different colour, font, or point size.
- L** There is virtually no reliance on using the old fashioned 'Pull-Down' menus within InterAcct. They cover commands like export/import, replace, print, graphs, and database design.
- M** The quality of information input can often be enhanced by the use of Lookup tables. These Allowed Values auto display when adding a new record and are numbered for rapid data entry.



Box for Record Id	
Title	Mr
1st Name	Trevor
Surname	Jones
Position	General Manager
Business	Corporate Enterprises Pty Ltd
Record Id	CORENTMO
1st Added	21-Sep-2004
Last Date	31-May-2010
Next Date	24-Apr-2009
Last Inv	3-Jun-2010
Box for Ph Area	
Ph Area	02
Bus Ph	9995 3322
Fax No	9995 6778
Mobile	0413 556 776
After Hrs	
Box for Address	
Address	3/556 Andrews Road
	Cnr Wetherill Street
Suburb	MOSMAN
Country	NSW
Region	N.SYD.NTH
Branch	HO
Box for Status	
Status	CLIENT
Category	CASH-DEP
Origin	WEBSITE
Potential	2.MEDIUM
A/c Mgr	MARK.W
Cust Type	BLD.CARPEN
Corp Group	1.NONE
Overdue \$	0.00
Balance \$	3,829.50
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 17. Debtor's Info
 18. Debt Collection
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Field Design

Num	Code	Leng
177	POT	10

Lookup Lookup Search

Caps All Verify Exist Verify Not

Normal ID Key Invert Restrict Search Display Listed No Day Input TabStop Blank? Tab if blan Graph Graph Key

Prompt Options

Potential:

Left 36 Top 17

Field Options

Left 46 Top 17

Adjust Width to 13

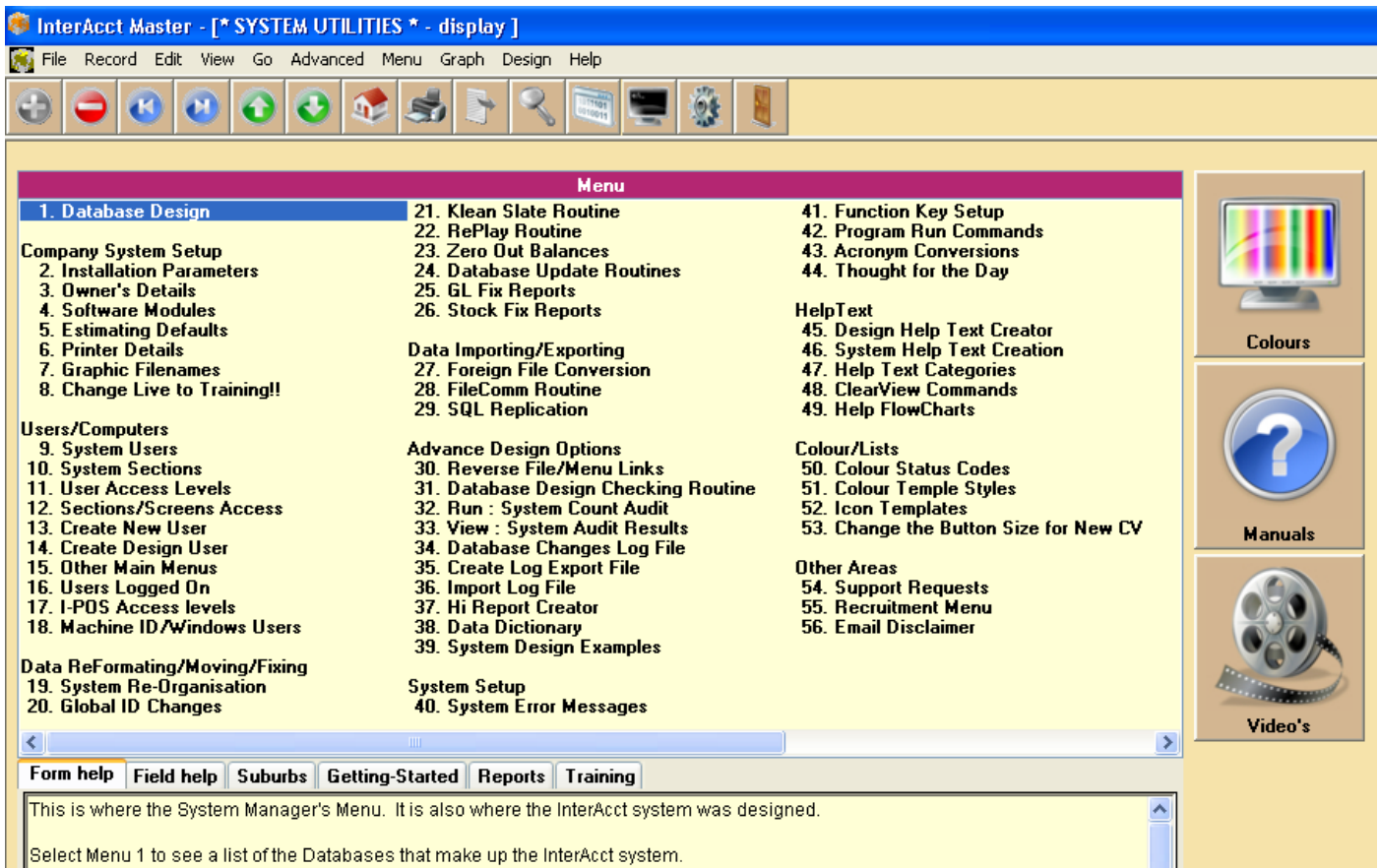
FFFFE5

Move Prompt/Field?

Save and Exit

More Details ---->

Click to 'paint' your screen – move fields & buttons to suit



The System Manager's Menu is only available to those InterAcct customers that have purchased the "Database Source Code" software module. It is also controlled by the normal access security rights per User. You can...

- gain access to the database design – to add, change, delete the standard InterAcct system's screens (files, fields, and menus).
- add new User Passwords, and control their level of security access
- check who is currently logged onto InterAcct
- changes your colour schemes for screens
- set up foreign file conversion processes (importing data to InterAcct)