



InterAcct
SOFTWARE PTY LTD

InterAcct – Job Quotes – Products

As you may already know, there are numerous places within the InterAcct package where you can create a Quotation for a Client/Prospect.

It is one of the **great strengths** of the InterAcct system – with quotes being later converted into business and integrating with all the necessary accounting functions.

Even under the Jobs Database there are three separate areas to create a Quote.

One relates to **Quick Estimates**, another related to **Detailed Estimates**, and a third is a stand alone system that can relate to a **Job's Budget**. There are numerous Print Format options, and these too can be further personalised to suit.

It is in this third area that a (free of charge) **software enhancement** has been added to InterAcct.

Products and Services can be added (automatically creating the job's budget), and for each Product you can add details of any "Elements" and the cost of such optional Components.

This verges on aspects of "Kitting" and a simple Bill of Materials, but does not require these software modules.

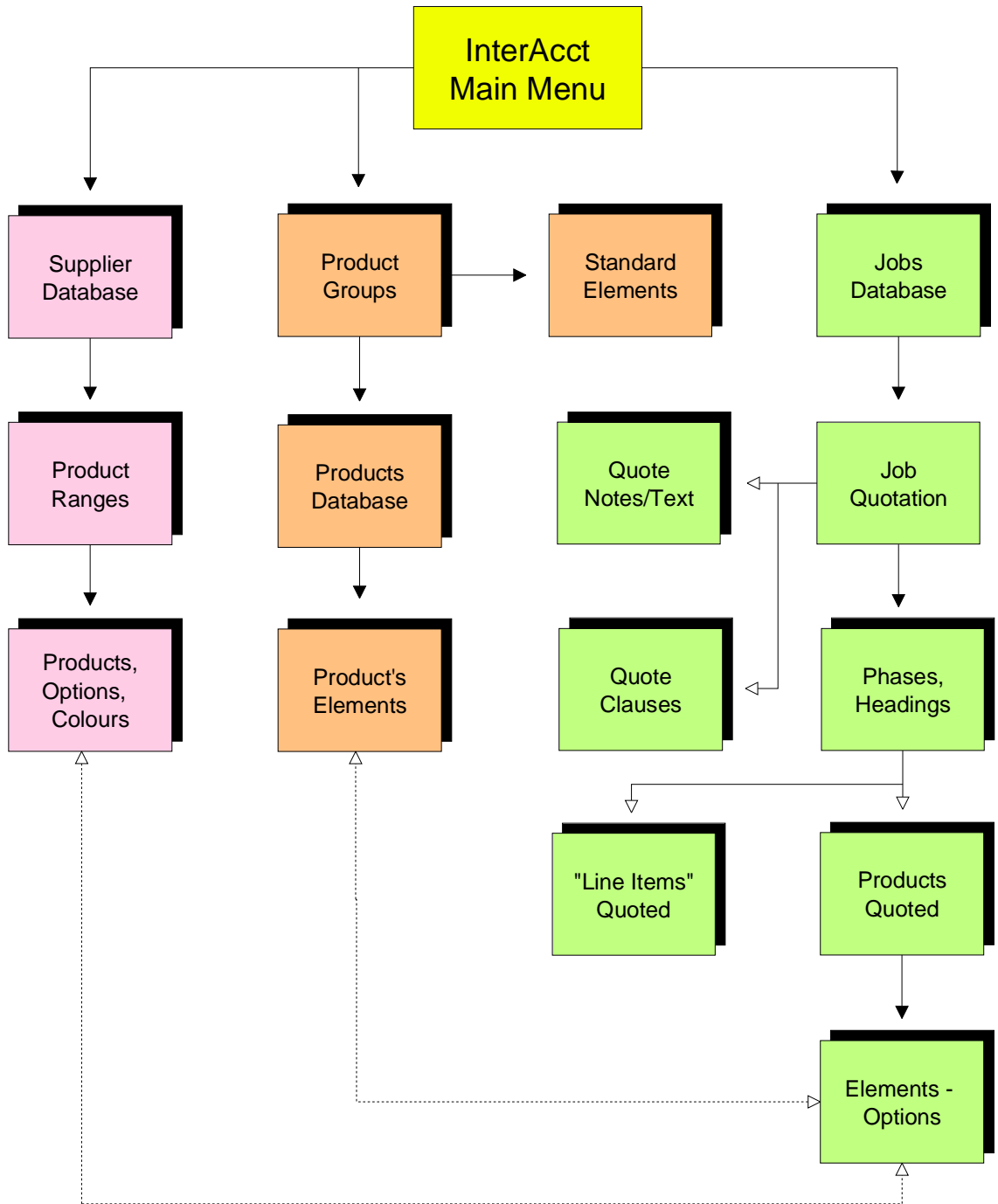
The screenshot displays the InterAcct software interface. The main window is titled "InterAcct Demo - [QUOTATION DETAILS - display , Replace Office Furniture , CONSTRUCT , Unit 4 , 20 O'riorda]". The interface includes a menu bar (File, Record, Edit, View, Go, Advanced, Menu, Graph, Design, Help) and a toolbar with various icons. The main content area is divided into several sections:

- Contact Information:** Contact 001, Name: Larry Johns, Dear: Larry, Position: General Manager, Quote by: John Owlings, Title: Senior Consultant.
- Quoted Dates:** Quoted: Mon 22-Mar-2010, Exp Close: Tue 23-Mar-2010, Req'd by: Wed 31-Mar-2010, Sold on: (empty).
- Financial Summary:** Quote, excl \$: 1,302.47, GST Content \$: 130.25, Quote Value \$: 1,432.72, Probability %: 50, Exp Sales \$: 651.24.
- Print Format:** L, Quote Line Items, Products? Y.
- Job Headings:** Job Heading 1: Replace Office Furniture, Job Heading 2: Laminted Beech surfaces, Close Strategy: (empty).
- Menu:** 1. Quote Headings, 2. Quote Text, 3. View : Line Items, 4. Quote Options, 5. Quotation Clauses, 6. Print Quotation, 7. View : Client Details, 8. Open Job Now ?

On the right side, there is a vertical toolbar with icons for Phases, Budget, Estimates, Quick Est, and Open Job.

Below the main window, a smaller window titled "QUOTE HEADINGS list , Replace Office Furniture , CONSTRUCT , Unit 4 , 20 O'riorda" is open, displaying a table of quote items:

	Seq No	*Quote Heading	Quote \$	GST \$	Total \$	Quantity #
1	10	Boardroom	1,302.47	130.25	1,432.72	1
2	20	Reception Area	0.00	0.00	0.00	1
3	30	Admin Office	0.00	0.00	0.00	5
			1,302.47	130.25	1,432.72	



Quotation # 100011

Delivered To :
 Chairs Are Us
 Moore Park Business Centre
 23 Apple Drive
 MOORE PARK NSW 1363






Bill To :
 Chairs Are Us
 Brookvale Business Centre
 54 Green Street
 MANLY EAST NSW 2095



Quote No : 100011
Quote Date : 21/04/2010
Your Ref :
Your Contact : Not Applicable
Customer Code : CHAIRSMA
Delivery Date : 13/04/2010
 InterAcct Pty Ltd
 PO Box 786
 Manly NSW 1655

ABN :

Comments :

No.	Product/Service	Stock Item Code	Units	Expected	Qty #	List \$	Disc \$	Price \$	Total \$
1	Executive Desk and Chair Blue 5 Leg Chair with High Back Description : Blue Birds Pattern	CHAIR.5L-BLUE-HIGH 	EACH	13/04/2010	4	1,030.00	0.00	1,030.00	4,120.00
	Executive Table with A Return Description : Standard Legs Beach Privacy Panel Beach Table Top	TABI F.FXFC-RFTURN 	FACH	13/04/2010	4.000				
2	Reception Desk & Chair Yellow 5 Leg Chair with High Back Description : Yellow Bird Fabric	CHAIR.5L-YELL-HIGH 	EACH	13/04/2010	1	2,070.00	0.00	2,070.00	2,070.00
	Reception Cone Desk Description : Brown Base Colour Brown Table Top	TABLE.REC-CONE 	EACH	13/04/2010	1.000				
3	Reception Lounge Comsit 1/2/3 Seater Lounges and Coffee Table	LOUNGE-COMSIT3/2/1CT 	EACH	13/04/2010	1	4,180.00	200.00	3,980.00	3,980.00

Print layouts can be personalized to suit.

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